



February 7, 2019

Frank DiDio
Realty Support Branch Chief, Leasing Division
Public Buildings Service, Region 2
One World Trade Center
55th Floor, Room 55W09
New York, NY 10007-0089

Re: LEASE NO. GS-02B-23758 ("Lease")
622 Main Street, Buffalo NY 14203 ("Building")

Dear Mr. DiDio:

Pursuant to paragraph 26 of the captioned Lease, we are writing to inform you that on February 7, 2019, **Main Theater Place LP ("New Lessor")** has acquired title to the Building in which the Lessee has leased the premises identified in the Lease.

A copy of the filed deed is attached hereto.

- The New Lessor hereby agrees as follows:
 1. The Lease is Approved.
 2. It has assumed the Lease.
 3. It is bound by the terms and conditions of the Lease.
- The New Lessor is a New York State Limited Partnership whose partners are as follows:
 1. General Partner: FAC Continental, LLC ("FAC")
FAC is a New York State limited liability company. (b)(6)
(b)(4) and (b)(4)
 2. Limited Partner: Withrow South Capital Corp. ("WSCC")
(b)(4)
(b)(4) (b)(6) (b)(4)
(b)(4)

3. Limited Partner: Legacy 810, LLC ("810")

(b) (4)

(b)(6)

(b)(4)

(b)(4)

- FAC is the General Partner of the New Lessor and is the party authorized to conduct any and all business of the New Lessor, including, but not limited to, execution of lease documents on behalf of the New Lessor, pursuant to the attached Limited Partnership Agreement.
- The New Lessor's EIN is (b) (4)
- The New Lessor is register with SAM.gov under the DUNS number (b) (4) and CAGE Code 88D60.
- A letter from the prior Lessor waiving any claims and rights against the Government is attached hereto.

All future rents should be directed to the New Lessor as follows:

Main Theater Place, LP
250 Ramsdell Avenue
Buffalo New York 14216

If you have any questions or require anything further, please do not hesitate to contact me at 716-689-3300 x(b) (6).

Very truly yours,
Main Theater Place, LP
By: FAC Continental, LLC, its
General Partner

(b) (6)

By: (b)(6)

Member

FAC/cf

cc: (b)(6) President
Withrow South Capital Corp.